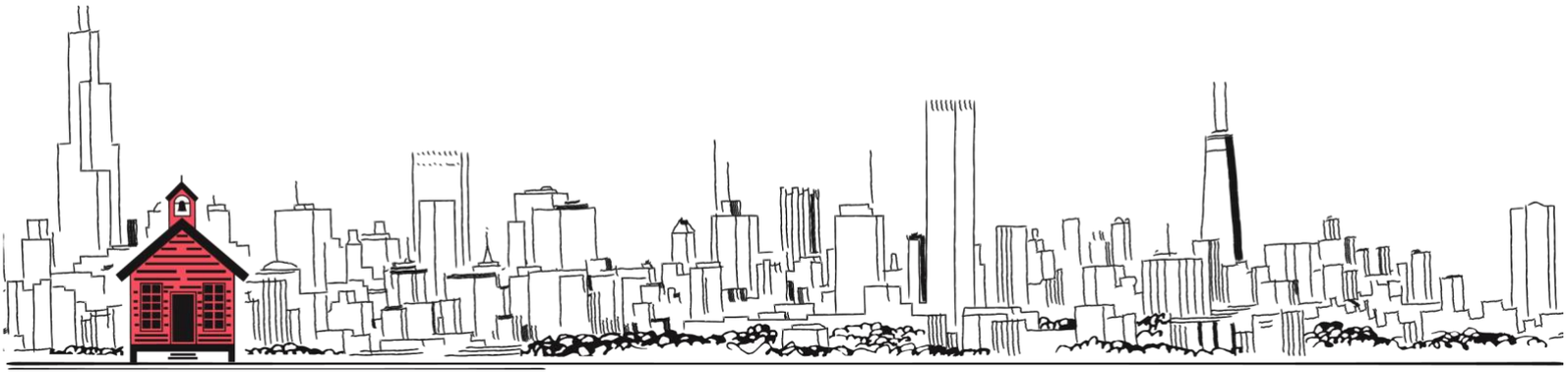

CHICAGO CITY DAY SCHOOL

541 West Hawthorne Place • Chicago, IL 60657 • (773) 327-0900 • FAX (773) 327-6381

STOCK GIFTS CONFIRMATION FORM

Thank you for your donation to the Chicago City Day School.

Please scan and email this completed form upon initiation of stock transfer to Margaret Hermanek, Director of Development, at mhermanek@chicagocitydayschool.org. If you have any questions, please contact Margaret Hermanek at 773-687-9931.

DONOR INFORMATION

Donor name(s): _____

Email: _____

Phone: _____

STOCK INFORMATION & DESIGNATION

Name of stock: _____

Number of shares: _____

Date of transfer: _____

Valuation of stock on date of transfer: _____

(Based on mean price on date of transfer— please verify this information with your broker.)

Brokerage firm conducting this transfer: _____

Account representative: _____

Email: _____

Gift designation: Annual Giving ____ Campaign ____ Auction Payment ____ Other Purpose ___

_____

City Day's broker's information for the transfer:

Christopher McCarthy, CFP (312-516-3188)
Charles Schwab & Co., Inc.
Account #8454-0590 for the benefit of Chicago City Day School
DTC #0164, code 40
Tax ID #36-3127582